

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Accumulated
1. Beginning Cash Balance	\$ 272,606.35	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	272,606.35
2. Cash Receipts														
Operations	-	-	-	-	-	3,720.50	-	-	-	-	-	-	-	3,720.50
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	-	50,000.00	250,000.00	55,622.80	-	140,000.00	670,622.80
Loans/advances	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	100,000.00	198,432.35	79,203.52	521,399.73	1,299,035.60
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	2,500.00	-	-	9,517.83	50,833.14
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	-	-	-	-	515.99
Total Cash Receipts	\$ 5,515.98	\$ 4,406.25	\$ 152,770.83	\$ 2,770.83	\$ 125,270.83	\$ 106,220.50	\$ 118,596.58	\$ 100,000.00	\$ 52,500.00	\$ 352,500.00	\$ 254,055.15	\$ 79,203.52	\$ 670,917.56	2,024,728.03
3. Cash Disbursements														
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	3,069.83	904.98	42,997.18	21,050.63	140,448.43
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	115,374.50	226,695.25	131,025.37	159,779.21	1,469,884.25
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 124,524.69	\$ 70,792.84	\$ 189,169.98	\$ 93,911.41	\$ 136,971.25	\$ 99,567.70	\$ 93,793.71	\$ 100,704.15	\$ 118,444.33	\$ 227,600.23	\$ 174,022.55	\$ 180,829.84	1,610,332.68
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	5,515.98	(120,118.44)	81,977.99	(186,399.15)	31,359.42	(30,750.75)	19,028.88	6,206.29	(48,204.15)	234,055.67	26,454.92	(94,819.03)	490,087.72	414,395.35
5 Ending Cash Balance (to Form 2-C)	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	687,001.70

CASH BALANCE SUMMARY

	Financial Institution	Book Balance
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	0
Debtor-in-possession Account	US Bank	687,001.70
Other Interest-bearing Account	Bank Forward	0
TOTAL (must agree with Ending Cash Balance above)		\$ 687,001.70

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
07/09/2025	LTC The Don	Loans/advances	\$ 440,000.00
07/17/2025	Boulevard Square II	Loan Principal Repayment	40,000.00
07/17/2025	Boulevard Square II	Other: Loan Interest Income	2,017.83
07/17/2025	Pioneer Place LLC	Loans/advances	81,399.73
07/18/2025	Fargo South Hospitality LLC	Loan Principal Repayment	100,000.00
07/18/2025	Fargo South Hospitality LLC	Other: Loan Interest Income	7,500.00

Total Cash Receipts

\$ 670,917.56 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 7/1/2025 to 7/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
07/01/2025	1042	Lighthouse Management Group	Professional fees/U.S. Trustee fees	35,002.00
07/15/2025		USBank	Operations	140.72
07/16/2025	ACH	Vicki Campbell	Operations	425.00
07/15/2025	1043	Sage Software	Operations	1,510.25
07/18/2025	1044	Lighthouse Management Group	Professional fees/U.S. Trustee fees	13,106.50
07/18/2025	1044	Lighthouse Management Group	Operations	1.38
07/18/2025	1044	Lighthouse Management Group	Operations	13.55
07/21/2025	1045	Fremstad Law Office	Professional fees/U.S. Trustee fees	2,425.50
07/21/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	96,879.71
07/21/2025	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	10,285.50
07/21/2025	1046	CS Disco Inc	Operations	18,959.73
07/23/2025	1047	US Trustee Payment Center	Professional fees/U.S. Trustee fees	2,080.00

Total Cash Disbursements \$ 180,829.84 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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COMPARATIVE BALANCE SHEET																
For Period Ending 7/31/2025																
	#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	Petition Date (1)
ASSETS																
Current Assets:																
Cash (from Form 2-B, line 5)	\$	-	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 687,001.70	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	\$ 272,606.35
Accounts Receivable (from Form 2-E)		-	285,191.32	349,092.78	489,450.57	692,197.24	745,582.38	816,299.79	857,006.94	880,340.94	931,803.74	983,720.30	1,111,972.55	1,226,846.59	1,305,822.30	187,877.79
Receivable from Officers, Employees, Affiliates		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inventory		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets (List)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	\$	-	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ 745,779.97	\$ 830,524.53	\$ 870,491.19	\$ 930,227.22	\$ 959,767.51	\$ 963,026.16	\$ 1,670,722.00	\$ 1,403,705.56	\$ 1,423,760.57	\$ 1,992,824.00	\$ 460,484.14
Fixed Assets:																
Land	\$	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Fixed Assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Fixed Assets	\$	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Assets (List):		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment Beacon NW	-	-	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00
Notes Receivable	-	-	18,287,000.00	18,287,000.00	18,137,000.00	18,137,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,062,000.00	17,711,000.00	17,605,377.20	17,526,173.68	17,386,173.68	18,287,000.00
BNW -KA Activity	-	-	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)
TOTAL ASSETS	\$	-	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,702,572.00	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,068,334.14
LIABILITIES																
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): due to ECMW 2023	-	-	-	-	-	-	100,000.00	200,000.00	300,000.00	400,000.00	400,000.00	500,000.00	545,000.00	545,000.00	852,751.08	-
due to EOLA	-	-	-	-	-	-	-	-	-	-	-	-	153,432.35	153,432.35	317,081.00	-
due to EPIC Employees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000.00	-
Total Post Petition Liabilities	\$	-	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 175,432.89	\$ 275,432.89	\$ 375,432.89	\$ 475,432.89	\$ 475,432.89	\$ 575,432.89	\$ 773,865.24	\$ 773,865.24	\$ 1,295,264.97	\$ -
Pre Petition Liabilities:																
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	-	17,852,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	17,852,890.00
Class B	-	-	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00
Total Pre Petition Liabilities	\$	-	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,707,390.00
TOTAL LIABILITIES	\$	-	\$ 18,725,987.82	\$ 18,995,627.24	\$ 19,014,225.07	\$ 19,032,822.89	\$ 19,132,822.89	\$ 19,232,822.89	\$ 19,332,822.89	\$ 19,432,822.89	\$ 19,432,822.89	\$ 19,532,822.89	\$ 19,731,255.24	\$ 19,731,255.24	\$ 20,252,654.97	\$ 18,707,390.00
OWNERS' EQUITY																
Owner's/Stockholder's Equity	\$	-	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 169,749.11	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ 360,944.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$	-	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 169,749.11	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ 360,944.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,702,572.00	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,068,334.14

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 7/1/2025 to 7/31/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	21,050.63	136,727.93
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 21,050.63	\$ 136,727.93
Operating Income (Loss)	\$ (21,050.63)	\$ (136,727.93)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	9,517.83	51,349.13
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 9,517.83	\$ 51,349.13
Reorganization Expenses		
Legal and Professional Fees	\$ 157,699.21	\$ 1,464,167.25
Other Reorganization Expense	2,080.00	5,717.00
Total Reorganization Expenses	\$ 159,779.21	\$ 1,469,884.25
Net Income (Loss) Before Income Taxes	\$ (171,312.01)	\$ (1,555,263.05)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (171,312.01)	\$ (1,555,263.05)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281

Form 2-E
SUPPORTING SCHEDULES

For Period: 7/1/2025 to 7/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>1/31/2025</u>	<u>2/28/2025</u>	<u>3/31/2025</u>	<u>4/30/2025</u>	<u>5/31/2025</u>	<u>6/30/2025</u>	<u>7/31/2025</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 95,885.44	164,922.29	140,628.62	203,017.50	53,655.97	73,217.41	41,519.64	23,334.00	55,316.95	60,763.46	125,089.75	114,874.04	78,975.71	0.00
30 to 60 days	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	114,874.04	0.00
61 to 90 days	-	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	0.00
91 to 120 days	-	-	-	95,614.61	164,651.46	140,357.79	202,475.84	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	0.00
Over 120 days	-	-	-	-	95,614.61	260,266.07	400,082.20	602,558.04	652,359.86	716,730.37	758,250.01	779,084.01	834,400.96	75,432.89
Total Post Petition	<u>95,885.44</u>	<u>260,536.90</u>	<u>400,894.69</u>	<u>603,641.36</u>	<u>657,026.50</u>	<u>727,743.91</u>	<u>768,451.06</u>	<u>791,785.06</u>	<u>843,247.86</u>	<u>895,164.42</u>	<u>1,023,416.67</u>	<u>1,138,290.71</u>	<u>1,217,266.42</u>	
Pre Petition Amounts	<u>189,305.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	
Total Accounts Receivable	\$ 285,191.32	\$ 449,092.78	589,450.57	792,197.24	845,582.38	916,299.79	957,006.94	980,340.94	1,031,803.74	1,083,720.30	1,211,972.55	1,326,846.59	1,405,822.30	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 285,191.32</u>	<u>\$ 349,092.78</u>	<u>489,450.57</u>	<u>692,197.24</u>	<u>745,582.38</u>	<u>816,299.79</u>	<u>857,006.94</u>	<u>880,340.94</u>	<u>931,803.74</u>	<u>983,720.30</u>	<u>1,111,972.55</u>	<u>1,226,846.59</u>	<u>1,305,822.30</u>	

Total Post Petition
Accounts Payable 75,432.89

* Attach a detail listing of accounts receivable and post-petition accounts payab

Pre-Petition
Accounts Payable 108,634.48

Total
Accounts Payable 184,067.37

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Court Approval</u>	<u>Month-end Balance Due *</u>	<u>Prev Paid Cumulative</u>	<u>Current Paid Cumulative</u>
Debtor's Counsel	\$ 1,153.50	2,425.50	2,425.50			10,858.80	13,284.30
Counsel for Unsecured Creditors' Committee		10,285.50	10,285.50		-	174,006.17	184,291.67
Trustee's Counsel		96,879.71	96,879.71		-	464,747.53	561,627.24
Accountant							
Other: CRO	38,495.00	48,108.50	48,108.50		-	656,855.54	704,964.04
Total	\$ 39,648.50	\$ 157,699.21	\$ 157,699.21		-	1,295,609.24	1,453,308.45

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ 425.00

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.